



Overview

A tailored webinar designed for accounting practices who need guidance with their licensing decisions

If you're asking the following questions, then this workshop is for you:

- Do I need to be licensed, or am I just giving tax advice?
- Does everyone in the business need to be licensed?
- What level of licensing does everyone need?
- Should we be obtaining our own licence or not?
- How is this going to work in practice?

What's covered

In all sessions, we start with the basics:

- Where is the licensing line?
- What's really involved if I become licensed?
- Your future business plan and how licensing should fit in with that?

From there, we tailor the session for your business. Topics we may cover, depending on your needs include:

- The difference between becoming licensed or an authorised representative
- How to select a licensee
- Working with your existing referral partners
- Answering your questions

Who should attend

All partners and client facing accountants.

Cost

\$895 for the 1 ½ hour webinar



About the Presenter

Kath Bowler, CPA is recognised as one of Australia's leading authorities on licensing for accountants. During her 20-year career in the accounting and financial services industry, she has remained passionately committed to assisting accountants to expand into licensed advice.

With a diverse financial services background, Kath has sat on all sides of the fence as a regulator, financial adviser, accountant, policy adviser, head of a licensee and consultant. With this deep insight, she has the passion and vision to bring these industries together and is dedicated to developing solutions that allow accountants to be active in the licensed advice arena.

About Licensing for Accountants

Licensing for Accountants is an independent firm which supports and transitions accountants into licensing. We have an extensive background in accounting and financial licensing issues, and understand the opportunities and challenges licensing presents.

Our expertise lies in providing tools and information to guide accountants during their licensing journey.

Bookings

To book in a webinar for your accounting practice, email admin@l4a.com.au or phone 1300 930 328.

