

You're not licensed... So now what?



PURCHASE TODAY TO RECEIVE OUR SUPPORT PACKAGE FOR UNLICENSED ACCOUNTANTS

We have developed a formula to take the stress out of complying.



YOU WILL RECEIVE:

UNLICENSED TEMPLATES

Our suite of letter templates cover a range of services you can continue to provide without licensing. Templates cover:

- SMSF set up
- Investment strategy
- End of year tax planning & contributions eligibility
- Pensions advice
- Non-concessional contributions to super
- Lump sum withdrawal from super
- Superannuation & death benefits
- Superannuation obligations for a business
- Re-contributions strategy
- Your insurance needs
- Transition to retirement

RESOURCE LIBRARY

Our library includes:

- Referrals guide - to put you in the driver's seat with your referral arrangements
- Client communications letter - so you can easily communicate the licensing changes
- FAQs - to assist in answering client questions

TRAINING RESOURCES

Help all your staff understand where the licensing line is with our Licensing Line Webinar.

The package includes access to the webinar and an online assessment for up to 5 staff.

(Webinars are pre-recorded. You will have access for up to 12 months from date of purchase)

\$1,650

Stand Alone Price

Price includes use of materials for one practice only and formal assessment on the Licensing Line Webinar for up to five staff. Additional assessments can be purchased at \$99 each.
*All prices are inclusive of GST.

PURCHASE TODAY! Email info@L4A.com.au or Phone 1300 930 328

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